

SUMMIT - FULL SESSION LAYOUT

TUESDAY MORNING - MAY 18, 2021

	9:00 AM - 9:20 AM	9:30 AM - 10:30 AM	10:45 AM - 11:30 AM	11:40 AM - 12:40 PM
MEMBERSHIP	WELCOME/ OPENING	TAKING A DEEP LOOK AT YOUR ORGANIZATION'S MEMBER JOURNEY IN IMIS	UNDERSTANDING USER DEFINED DATA IN IMIS	ENGAGEMENT SCORING - PLANNING METRICS AND ROLL OUT
IT/ TECHNOLOGY	WELCOME/ OPENING	INTERMEDIATE IQA	HOW TO PLAN YOUR IMIS BUDGETING NOW AND IN THE FUTURE	PROCESS AUTOMATION USES AND OPTIONS BESIDES SCHEDULED EMAILS

WEDNESDAY MORNING - MAY 19, 2021

	9:00 AM - 9:20 AM	9:30 AM - 10:30 AM	10:45 AM - 11:30 AM	11:40 AM - 12:40 PM
EVENTS	WELCOME/ OPENING	EVENT REPORTING WITH IQA'S	BEST PRACTICES FOR VIRTUAL & HYBRID EVENTS	OPEN DISCUSSION GROUP - ALL ABOUT EVENTS
FINANCE	WELCOME/ OPENING	WHAT A BATCH! FINANCIALS AND BATCHES	UNDERSTANDING THE INS AND OUTS OF PAY CENTRAL	BASIC FINANCE REPORTING
MOVING TO IMIS 2020	WELCOME/ OPENING	WHAT'S NEW WITH IMIS 2020	GETTING READY - WHERE TO START & DEVELOPING A PLAN	PART 1 UNDERSTANDING THE DIFFERENCES (IMIS 2017 TO IMIS 2020)

THURSDAY MORNING - MAY 20, 2021

		9:30 AM - 10:30 AM	10:45 AM - 11:30 AM	11:40 AM - 12:40 PM
CLOUD ONLY	EXHIBITOR SHOWCASE	WHAT IS THE NEW IMIS REPORTING TOOL: EXAGO	SETTING UP YOUR EVENTS IN IMIS CLOUD	UNDERSTANDING AND UTILIZING DASHBOARDS
ADVANCED TECHNOLOGY	EXHIBITOR SHOWCASE	ADVANCED IQA REPORTING	ADVANCED SSRS - TIPS & TRICKS	RISE & CLIENT-SIDE DEVELOPMENT

SUMMIT - FULL SESSION LAYOUT

12:40 - 1:30

TUESDAY AFTERNOON - MAY 18, 2021

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	1:30 PM - 2:30 PM	2:45 PM - 3:30 PM	3:40 PM - 4:40 PM
EVENTS	EVENTS SETUP: USING EXISTING FUNCTIONALITY TO ENHANCE YOUR REGISTRATION PROCESS	UNDERSTANDING PRICING OPTIONS AND PROMO CODES WITH IMIS EVENTS	UNDERSTANDING EVENT FINANCIALS & FINANCIAL EXCEPTIONS
ADVANCED TECHNOLOGY	EXAGO, THE NEW IMIS REPORTING TOOL	TOOLS & OPTIONS TO INTEGRATE SYSTEMS & APPLICATIONS WITH THE CLOUD	REST API IN ACTION

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12:40 - 1:30

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	1:30 PM - 2:30 PM	2:45 PM - 3:30 PM	3:40 PM - 4:40 PM
CLOUD ONLY	MEMBERSHIP DUES PROCESSING IN IMIS CLOUD	UNDERSTANDING IMIS COMMUNICATIONS	IMIS FINANCIALS
IT/ TECHNOLOGY	PRACTICAL APPLICATIONS FOR IQAS: DASHBOARDS	DEMOS AND TRICKS TO HELP GET BUY-IN FROM STAFF FOR AN IMIS 2020 MOVE	OPTIONS FOR MAKING YOUR SITE MORE SECURE
MEMBERSHIP	MEMBERSHIP SETUP NOW AND IN THE CLOUD	UNDERSTANDING IMIS RELATIONSHIPS	USING IQA REPORTS TO GET YOUR MEMBER DATA OUT OF IMIS

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12:40 - 1:30

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	1:30 PM - 2:30 PM	2:45 PM - 3:30 PM	3:40 PM - 4:40 PM
MOVING TO IMIS 2020	MOVING TO IMIS CLOUD: A CASE STUDY	PRACTICAL GUIDELINES FOR MIGRATING CUSTOM PROCESSES TO CLOUD	PART 2 UNDERSTANDING THE DIFFERENCES (IMIS 2017 TO IMIS 2020)
FINANCE	THE JOURNEY OF AN IMIS TRANSACTION	UNDERSTANDING IMIS DEFERRED INCOME	FUNDRAISING FROM THE ACCOUNTING PERSPECTIVE